

# WITHDRAWAL REQUEST



(To be prepared in duplicate)

Policy Number: \_\_\_\_\_ Policy Owner: \_\_\_\_\_

Issue Date: \_\_\_\_\_ Life Insured/Annuitant: \_\_\_\_\_  
(Day Month Year)

Amount Requested: \$ \_\_\_\_\_ Type of Policy: \_\_\_\_\_

I/We hereby apply to Tatil Life Assurance Limited to withdraw the amount shown above in accordance with the terms of the above policy and hereby confirm that I am/We are of legal age and I am/We are legally entitled to the policy proceeds.

### MandateForPayment

Please make (crossed) cheque payable to \_\_\_\_\_  
(If Bank, state Bank Account No.)

and send/deliver to \_\_\_\_\_

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

\_\_\_\_\_  
Signature of Policy Owner

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature of Beneficiary/Trustee

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature & Stamp of Assignee

\_\_\_\_\_  
Signature & Stamp of Witness

Policy Owner Contact #: .....	Policy Owner ID/DP/PP #: .....
Beneficiary/Trustee Contact 1 #: .....	Beneficiary ID/DP/PP #: .....
Beneficiary/Trustee Contact 2 #: .....	Beneficiary ID/DP/PP #: .....
Prepared By: .....	Date: .....
Checked By: .....	Date: .....
Authorized By: .....	Date: .....

Policy document seen:  Statutory Declaration attached / Fee paid:  Indemnity for Lost Policy/Fee paid:

Request for Policy Change completed:  Salary Deduction / Banker's Order amended:  Follow-up on Lump sum required:

Other:  (Please detail) .....

## INSTRUCTIONS

This is a legal document. Please read carefully.

1. If the policy is assigned, the assignee must sign this form. If the policy owner is a company, this document must be signed by two (2) authorized officers, indicating their title and the name of the company.
2. If the policy falls under the Married Persons Act, the trustee or beneficiary must sign this form.
3. If the beneficiary is now of age to sign the form but the trustee is the owner of the policy, then the beneficiary's signature is not required.

A Policy is written under the Married Persons Act when the following conditions are met:

- a. The policy owner and the life assured are the same person.
- b. The beneficiary is a child or legal spouse of the life insured.
- c. The beneficiary was named when the policy was effected.

Note: If no trustee was appointed, the policy owner is assumed to be the trustee.

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Please refer to the following information in your Policy Contract Section – “Conditions and Privileges or General Provisions”.

“The legal holder of the Policy may take interest free loans subject to the then current terms and conditions applicable to such loans but the Company reserves the right to defer payments hereunder for a period up to six (6) months after we have received a loan form unless it is to pay premiums on policies with us.”